ITConvergence
EXPERIENCE the power of results

BENEFITS PROVIDER MIGRATES FROM QUICKBOOKS TO ORACLE ERP CLOUD

ITC IMPLEMENTS BEST-OF-BREED FINANCIAL REPORTING AND CONTROLS WITHIN 2 WEEKS

CUSTOMER PROFILE

HQ
Scottsdale, AZ, USA

INDUSTRY
Financial Services

EMPLOYEES
50

ITC SERVICES
- Professional Services

APPLICATIONS & TECHNOLOGIES
- Oracle ERP Cloud (SaaS)

INTRODUCTION

The client is a leading provider of retirement, health, and ancillary benefit solutions to contractors that perform prevailing wage work. Founded as a family business, they serve contractors and their employees by providing competitive plans, rates and returns for builders and their families.

CHALLENGES

The client decided to migrate from QuickBooks to Oracle ERP Cloud in order to improve reporting, controls and scalability. Their first implementation partner couldn't provide suitable resources and was unable to deliver the project. The client needed an experienced team to fix the implementation issues in a short time to provide consolidated financial statements and scalable reporting for their entities.

SOLUTION

ITC provided a combination of onshore and offshore resources to help resolve issues, fix configurations that were done incorrectly, complete testing and offer training. By leveraging onshore and offshore delivery model, ITC was able to lower the cost of the implementation and deliver the project in just 2 weeks. ITC worked closely with the client's team and completed the implementation and enabled them to deploy their new ERP before the start of the fiscal year.

RESULTS

- End-to-end solution provides visibility into the entire close, consolidation, and data collection
- Best-of-breed reporting including financial consolidation data with pre-built cash flow, balance sheet, and income statement
- Reduced the time and cost to complete Financial Close by eliminating manual tasks
- Rapid design, configuration and deployment of the solution while incorporating best practices

ITC ADVANTAGE

- **By leveraging a blended onshore and offshore model, ITC migrated to Oracle ERP Cloud within 2 weeks and lowered implementation costs**
- **ITC's effective change management prevented potential business disruptions and loss of productivity**

"ITC did more in 2 weeks than our previous implementation partner did in 3 months."

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